

# INTRODUCING UTICA FILM FUND

The **Utica Film Fund** is a **₦20 billion**, closed-ended venture capital fund registered with and approved by the Securities and Exchange Commission (SEC) of Nigeria. It is a film finance vehicle designed to unlock bankable Nollywood projects and scale exportable/streamable Nigerian content. The Fund provides disciplined and professionally structured capital to a sector that is both lucrative and in high demand globally, while closing critical gaps in financing, infrastructure, skills, distribution, and IP protection, building a repeatable production pipeline with wider market access and monetization across domestic and diaspora platforms.

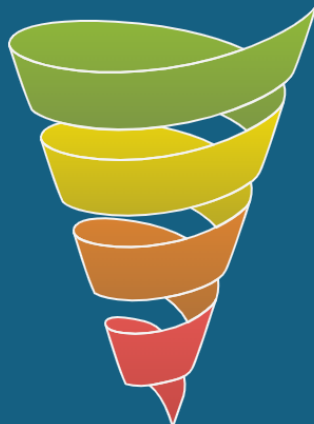
## ABOUT NOLLYWOOD

Nollywood is one of the most prolific film industries in the world and the second-largest movie industry globally after India's Bollywood. It is the second largest producer of films in the world with an output of about 2,500 a year of movies according to Forbes Africa.

The Nollywood industry has undergone significant evolution since its modest inception. It is now positioned not only as a lucrative business but also as a crucial instrument for reshaping the global perception of Africa.

## NOLLYWOOD STATISTICS

- Film Production**  
2,500+ films produced annually
- Viewership**  
35 millions+ daily viewers of Nollywood films
- Export Revenue**  
Approx. ₦14.5b generated from exports in Q1 and Q2 2024
- Employment Creation**  
1 million+ job opportunities created in the industry



## FUND MANAGER



**₦17.25Bn**

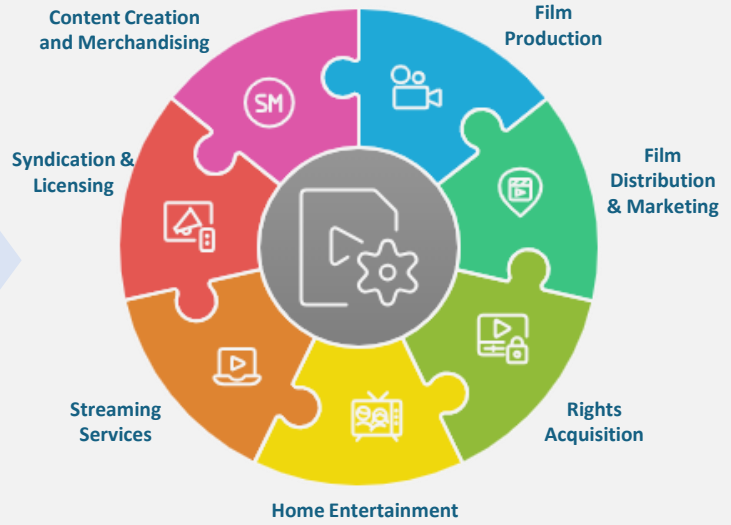
Assets under Management  
(September 2025)



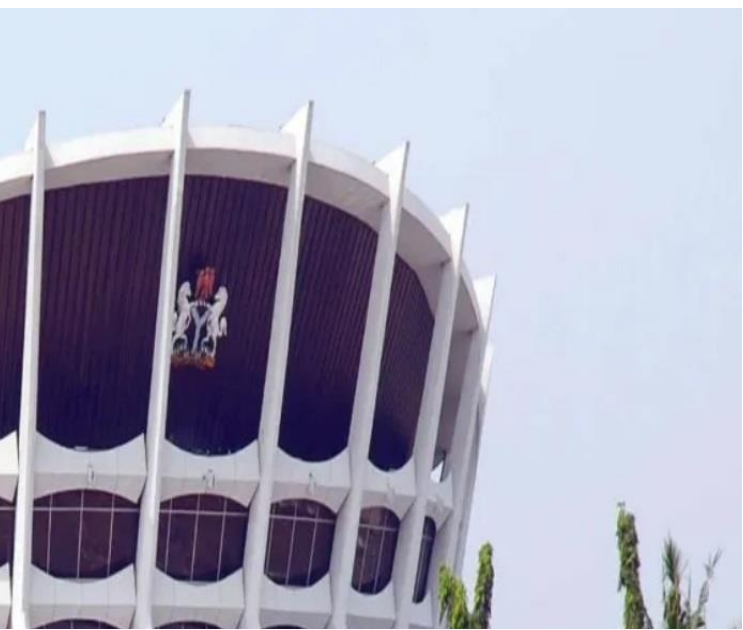
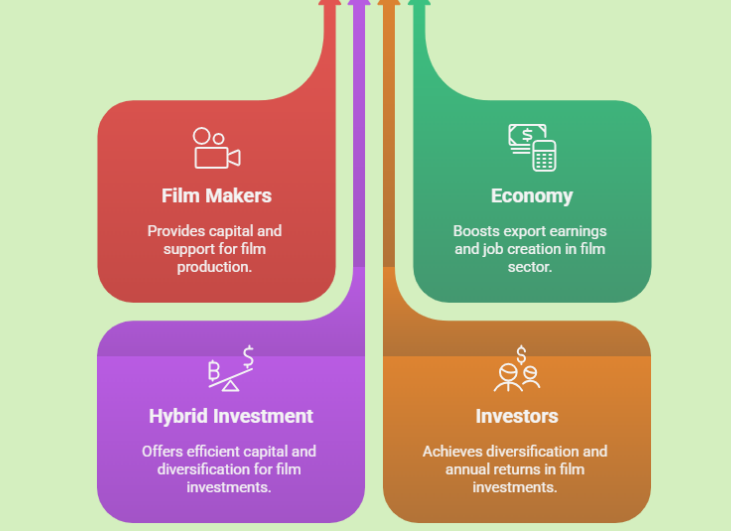
## POTENTIAL BENEFITS



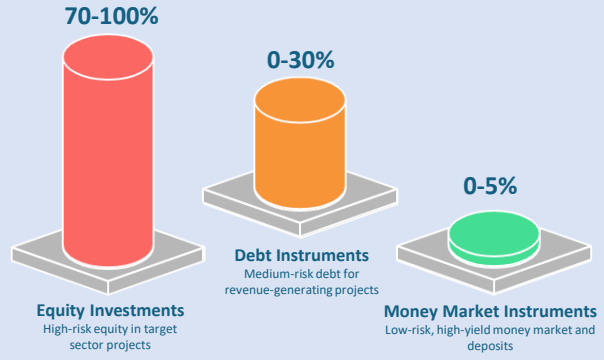
## TARGET SECTORS



## VALUE PROPOSITION



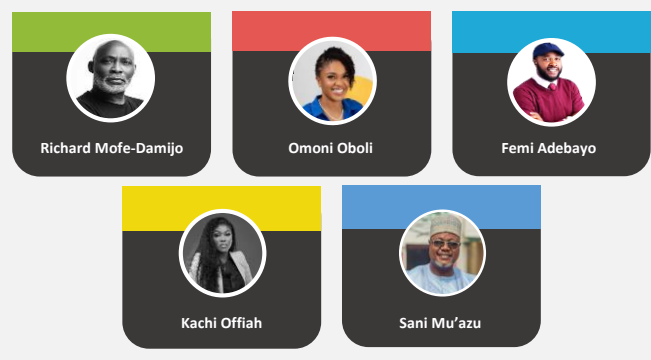
## ASSET ALLOCATION



## FUND TERMS AND DETAILS

<b>Fund Size</b> ₦20 Billion	<b>Series 1 Target</b> ₦5 Billion
<b>Series 1 Tenor</b> 5 years	<b>Internal Rate of Return</b> 46.75% (over a 5 year investment horizon)
<b>Hurdle Rate</b> 15.69%	<b>Minimum Investment</b> ₦10 Million
<b>Offer Period</b> Oct. 2, 2025 – Dec. 19, 2025	<b>MOIC</b> (Multiple on Invested Capital) ~2.5x
<b>Returns Cycle</b> Annually	

## ADVISORY COMMITTEE



## FUND PARTIES

<b>Trustees</b>	STL TRUSTEES CARDINALSTONE TRUSTEES
<b>Custodian</b>	FirstBank
<b>Registrars</b>	CARDINALSTONE REGISTRARS
<b>Valuation Advisers</b>	Deloitte
<b>Auditors</b>	pwc

## INVESTMENT COMMITTEE

