

COMMITMENT FORM

FSDH Capital Limited

RC: 276208

Joint Issuing House:

Emerging Africa Capital Advisory Limited

RC: 1498096

On behalf of the

Utica Film Fund

Offer for Subscription of up to ~~₱~~5,000,000,000.00

Series 1: Up to 5,000 units of ₦1,000,000.00 each at ₦1,000,000.00 per unit under its ₦20,000,000,000.00 Fund Programme.

FUND MANAGER



RC: 1680942

OFFER FOR SUBSCRIPTION

Applications must be made in accordance with the instructions set out in the Supplementary Prospectus. Care must be taken to follow these instructions as applications that do not comply may be rejected. If you are in any doubt please consult your Stockbroker, Accountant, Banker, Solicitor, or any other professional adviser for guidance

Please complete all relevant sections of this Form USING BLOCK LETTERS where applicable															
PARTICIPANT STATUS (PLEASE TICK ☐)				DATE								CONTROL NO. (FOR REGISTRARS' USE)			
☐	High Net Worth Investors	☐	☐	/	☐	☐	/	2	0	2	5	☐	☐	☐	☐
☐	Fund Managers	DECLARATION - I/We hereby confirm that I am/we are qualified persons to participate in this issue in accordance with applicable SEC rules and regulations. - I/We confirm that I/we have read the prospectus dated 28 August 2025 and that my/our order(s) is/are made on the terms set therein. - I/We hereby irrevocably undertake and confirm my/our order(s) for the issue equivalent to my/our participation amount(s) set out below. - I/We Authorize the Fund Manager to make the necessary changes in the prospectus for filing the final prospectus with the SEC without intimation to me/us and use this commitment form as the application form for this issue. - I/We note that the Fund Manager and the Issuing Houses are entitled in their absolute discretion to accept or reject this order. - I/We agree to accept the participation amount as may be allocated to me/us subject to the terms in this prospectus. - I/We authorize you to enter my/our name on the register of unitholders as holder(s) of the units of this Series that may be allotted to me/us and to register my/our address as given below.													
☐	Pension Fund Administrators														
☐	Insurance Companies														
☐	Investment/Unit Trusts														
☐	Multilateral/Bilateral Institutions														
☐	Market Makers														
☐	Staff Schemes														
☐	Trustees/Custodians														
☐	Stock-broking Firms														
☐	Resident Corporate Investors														
☐	Non-Residential Investors														
☐	Hedge Funds														
☐	Banks														

Participant Details (Individual/Corporate/Joint) (please use one box for one alphabet leaving one box blank between the first word and the second)

Participants have to make orders on the commitment form and such orders shall not be considered as multiple applications. All orders must be for a minimum size of 10 units and in multiples of 10 units thereafter.

Number of units applied for (Minimum Amount of 10 units and in multiples of 1 units thereafter)																	
In figures																	
In Words																	

[illegible]

