



GEREGU POWER PLC (RC 672639)

(A POWER GENERATION COMPANY INCORPORATED AS A PUBLIC LIMITED LIABILITY IN THE FEDERAL REPUBLIC OF NIGERIA)

**OFFER FOR SUBSCRIPTION
OF**

₦40,000,000,000.00

**SERIES 1: 7-YEAR [O] % SENIOR UNSECURED FIXED RATE BONDS DUE 2029
UNDER THE ₦100,000,000,000.00 GEREGU POWER PLC MULTI-INSTRUMENT ISSUANCE PROGRAMME**

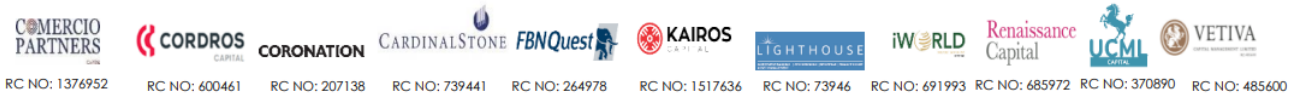
**Issue Price: Minimum of ₦10,000,000 and multiples of ₦1,000,000 thereafter
Payable in full on Application**

LEAD ISSUING HOUSE



RC NO: 444999

JOINT ISSUING HOUSES



THIS SUPPLEMENTARY PROSPECTUS IS DATED [o] [o] 2022

Investors may confirm the clearance of this Pricing Supplement with the Securities and Exchange Commission by contacting the Commission via sec@sec.gov.ng or +234(0)94621100; or +234(0) 94621168. This Pricing Supplement will be available on the following websites:

www.geregupowerplc.com

www.sec.gov.ng

Orders must be made in accordance with the instructions set out in this Pricing Supplement. Care must be taken to follow these instructions as applications that do not comply may be rejected. If you are in any doubt, please consult your Stockbroker, Accountant, Banker, Solicitor or any professional adviser for guidance. By signing this form, you confirm and agree that the Issuing Houses are acting as agents for the Company and no other party, including any investor, in relation to the Offer.

DECLARATION

- I/We confirm that I am/we are eligible to participate in this Issue in accordance with the applicable SEC rules and regulations.
- I/We confirm that I/we have read the Pricing Supplement dated [] and that my/our order is made on the terms set out therein.
- I/We hereby irrevocably undertake and confirm that my/our order for Bonds equivalent to participation amount set out below at the Interest Rate to be discovered through the book building process.
- I/We authorise you to enter my/our name on the register of holders as a holder(s) of the Bonds that may be allotted to me/us and to register my/our address as given below.

I/We authorise the Issuer to amend the Pricing Supplement as may be required for purposes of filing a final version with the SEC without recourse to me/us and I/we use this commitment form as the application for the Bond Issue.

I/We note that the Issuer and the Issuing House/Bookrunner are entitled in their absolute discretion to accept or reject this order.

I/We agree to accept the participation amount as may be allocated to me/us subject to the terms of the Pricing Supplement.

I/We confirm that we have conducted all appropriate Know-your-customer identification and verification checks on the subscribers to our fund/investment vehicle, in line with all applicable AML/CFT legislation and regulations.

PLEASE COMPLETE ALL RELEVANT SECTIONS OF THIS FORM USING BLOCK LETTERS WHERE APPLICABLE													
DATE (DD/MM/YYYY)							CONTROL NO. (FOR REGISTRARS' USE ONLY)						
		/			/	2	0	2	2				
PARTICIPANTS CAN INDICATE UP TO THREE (3) OPTIONAL BID MARGINS AND SPECIFY THE PARTICIPATION AMOUNT APPLICABLE TO EACH BID INTEREST RATE. THESE WILL BE TREATED AS OPTIONAL ORDERS AND WILL NOT BE AGGREGATED. PLEASE TICK <input type="checkbox"/> THE APPLICABLE BOX ON THE RIGHT.													
<input type="checkbox"/>	PFA	<input type="checkbox"/>	Investment/Unit Trusts	<input type="checkbox"/>	Trustee/Custodian								
<input type="checkbox"/>	Fund Managers	<input type="checkbox"/>	HNI	<input type="checkbox"/>	Stockbroker								
<input type="checkbox"/>	Bank	<input type="checkbox"/>	Private Equity Fund										
<input type="checkbox"/>	Insurance Company	<input type="checkbox"/>	Staff Scheme										
PARTICIPANT DETAILS (The Participation Amount(s) and the Bid Coupon Rate(s) must be stated in the boxes below)													
ORDER 1													
PARTICIPATION AMOUNT (MINIMUM OF ₦10,000,000 AND MULTIPLES OF ₦1,000,000 THEREAFTER)												BID COUPON RATE	
IN FIGURES	₦												
IN WORDS													
ORDER 2													
PARTICIPATION AMOUNT (MINIMUM OF ₦10,000,000 AND MULTIPLES OF ₦1,000,000 THEREAFTER)												BID COUPON RATE	
IN FIGURES	₦	—											
IN WORDS													
ORDER 3													
PARTICIPATION AMOUNT (MINIMUM OF ₦10,000,000 AND MULTIPLES OF ₦1,000,000 THEREAFTER)												BID COUPON RATE	
IN FIGURES	₦												
IN WORDS													

PLEASE TURN OVER TO COMPLETE THIS FORM

COMMITMENT FORM (REVERSE SIDE)

PARTICIPANT DETAILS (INDIVIDUAL/CORPORATE/JOINT) (PLEASE USE ONE BOX FOR ONE ALPHABET LEAVING ONE BOX BLANK BETWEEN FIRST WORD AND SECOND)

SURNAME/CORPORATE NAME

FIRST NAME (FOR INDIVIDUALS ONLY)			OTHER NAMES (FOR INDIVIDUALS ONLY)		
JOINT APPLICANT'S FIRST NAME (IF APPLICABLE)			OTHER NAMES (FOR JOINT APPLICANT ONLY)		
CONTACT PERSON (FOR CORPORATE APPLICANT)/ NEXT OF KIN (FOR INDIVIDUAL APPLICANT)					
ADDRESS IN FULL (PLEASE DO NOT REPEAT APPLICANT(S) NAME). POST BOX NO. ALONE IS NOT SUFFICIENT					
				TEL	
CITY		STATE		EMAIL	

ALLOTMENT PREFERENCE:

Please tick in the box to indicate allotment preference – CERTIFICATE / ELECTRONIC (BOOK ENTRY)

E-ALLOTMENT DETAILS (FOR BOOK-ENTRY ALLOTMENTS ONLY) (AS APPLICABLE)

Please credit my/our CSCS Account as detailed below to the extent of the Bonds allotted:

PARTICIPANT'S CSCS ACCOUNT NO		CHN (Clearing House Number)	
NAME OF STOCKBROKING FIRM			

E-ALLOTMENT DETAILS (FOR BOOK-ENTRY ALLOTMENTS ONLY) (AS APPLICABLE)

Please credit my/our Investor's Account as detailed below to the extent of the Bonds allotted on the FMDQ Depository (Q-eX):

PARTICIPANT'S BPID No		CLIENT BPID No	
NAME OF STOCKBROKING FIRM			

BANK DETAILS (FOR E-PAYMENTS)

BANK NAME		BRANCH	
ACCOUNT NO:		CITY / STATE	

SIGNATURES

SIGNATURES	2 ND SIGNATURE (CORPORATE/JOINT)	RC. NO.
NAME OF AUTHORISED SIGNATORY (Corporate only)	NAME OF AUTHORISED SIGNATORY (Corporate/Joint):	
DESIGNATION (Corporate only):	DESIGNATION (Corporate only):	

STAMP OF RECEIVING BANK
ISSUER/ISSUING HOUSES/STOCKBROKERS TO THE ISSUE/ PLACEMENT AGENTS ONLY